# Market Mood





# Market Mood 10th June 2025

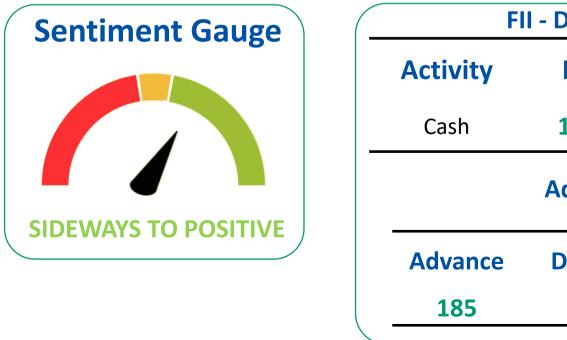


- The NIFTY index opened on a strong note with a gap-up of 160 points at 25,160.10 and remained range-bound throughout the session, trading between 25,080 and 25,140. It eventually settled at 25,103.20, marking a gain of 0.4%.
- From a technical perspective, the price action reflects profit booking near the resistance zone after a sharp rally in the previous session and today's gap-up start. This signals a temporary pause or exhaustion in bullish momentum at higher levels.
- The broader trend remains positive as long as NIFTY holds above 24,800. Key support levels to watch are 25,000 and 24,800, while resistance is seen around 25,200 and 25,400.



- The BANKNIFTY index opened with a gap-up of around 450 points at 57,049.50, declined to an intraday low of 56,790, and then rebounded. However, it faced resistance near the 57,000 mark and eventually closed at 56,839.60, up by 0.46%.
- Technically, the price action suggests profit booking near the resistance zone after a sharp rally in the previous session and today's gap-up start, indicating a temporary slowdown in bullish momentum at higher levels.
- The overall outlook remains positive as long as it sustains above 56,000. Traders can watch 56,500 and 56,200 as key support levels, while resistance is seen near 57.000 and 57.200.

Global	Market	••	
Dow Jones Futures CFD 10 Jun, 2025   06:34 IST	42,813.87	52.11	0.12
S&P 500 10 Jun, 2025   01:29 IST	6,005.88	5.52	0.09
Nasdaq 10 Jun, 2025   01:29 IST	19,591.24	61.28	0.31
FTSE 09 Jun, 2025   21:20 IST	8,832.28	-5.63	-0.06
CAC 09 Jun, 2025   21:20 IST	7,791.47	-13.40	-0.17
DAX 09 Jun, 2025   21:45 IST	24,174.32	-130.14	-0.54
	Dow Jones Futures CFD 10 Jun, 2025   06:34 IST S&P 500 CFD 10 Jun, 2025   01:29 IST Nasdaq CFD 10 Jun, 2025   01:29 IST FTSE 09 Jun, 2025   21:20 IST CAC 09 Jun, 2025   21:20 IST DAX	Dow Jones Futures CFD 42,813.87   10 Jun, 2025   06:34 IST 6,005.88   S&P 500 CFD 6,005.88   10 Jun, 2025   01:29 IST 19,591.24   Nasdaq CFD 19,591.24   10 Jun, 2025   01:29 IST 8,832.28   09 Jun, 2025   21:20 IST 7,791.47   09 Jun, 2025   21:20 IST 24,174.32	Dow Jones Futures CFD 42,813.87 52.11   10 Jun, 2025   06:34 IST 6,005.88 5.52   S&P 500 CFD 6,005.88 5.52   10 Jun, 2025   01:29 IST 19,591.24 61.28   Nasdaq CFD 19,591.24 61.28   10 Jun, 2025   01:29 IST 8,832.28 -5.63   09 Jun, 2025   21:20 IST 7,791.47 -13.40   DAX 24,174.32 -130.14



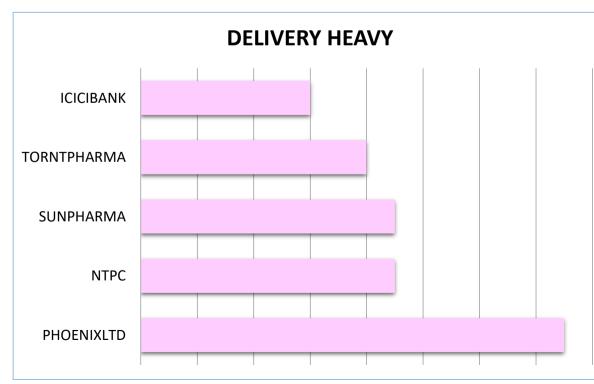


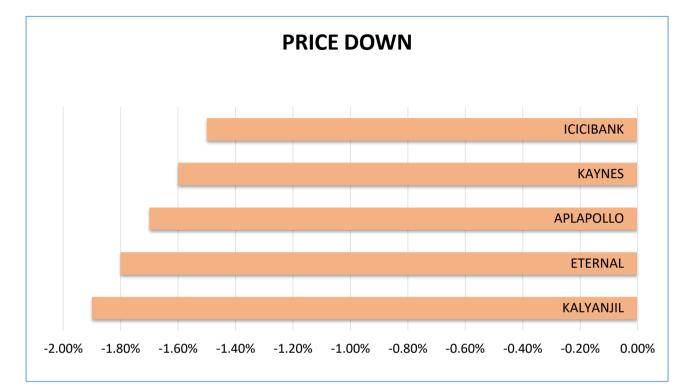
LTP	56839.60	
R1	57000	
R2	57200	
S1	56500	
S2	56200	

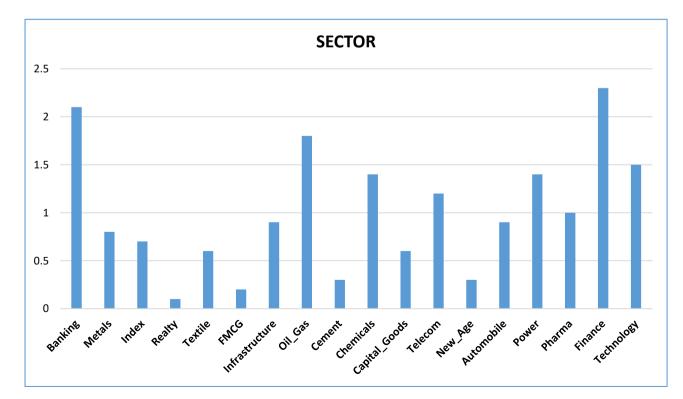
DII Activit	ies:
FII (Cr)	DII (Cr)
1992.87	3503.70
Adv/Dec	
Decline	A/D Ratio
40	4.62

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### **CALL OF THE DAY**



**INDIANB** (Intraday pick)

Buy above : 653 SL :- 643 Target:- 673

Indian Bank (INDIANB) is currently trading in a Higher High and Higher Low formation on the daily timeframe, suggesting a continuation of the ongoing uptrend. The stock formed a strong bullish candlestick in the latest session, accompanied by aboveaverage volume (based on the 20-day average), signaling robust buying interest. Moreover, the stock is trading well above its 20, 50, 100, and 200-day EMAs, reinforcing the bullish trend. The RSI is placed at 69.90 and trending higher, indicating strong bullish momentum and the potential for further upside.



**IREDA** (Delivery pick)

Buy above :- 183.50 SL:- 178 (daily closing basis) Target :- 194

IREDA Ltd is currently trading in a Higher High and Higher Low formation on the daily timeframe, indicating a continuation of the uptrend. The stock closed the session with a strong bullish candlestick backed by above-average volume (20-day average), suggesting sustained buying interest. It is also trading above the 20, 50, 100, and 200-day EMAs, reaffirming a bullish trend. Additionally, the RSI stands at 64.77 and is trending upwards, reflecting strengthening bullish momentum and scope for further upside.



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Nifty 50 Snapshot							
Script	LTP	CHNG	%CHNG	R1	R2	S1	<b>S2</b>
NIFTY 50	25,103.20	100.15	0.4	25,217	25330	24,989.80	24,876.40
JIOFIN	305.45	11.45	3.89	313	321.0953	297.63	289.80
KOTAKBANK	2,140.80	67.4	3.25	2,185	2230.06	2,096.17	2,051.54
BAJFINANCE	9,624.00	252.5	2.69	9,909	10193.74	9,339.13	9,054.26
TRENT	5,922.00	145	2.51	6,031	6140.056	5,812.97	5,703.94
AXISBANK	1,220.50	25.9	2.17	1,239	1257.926	1,201.79	1,183.07
ADANIENT	2,582.00	47.8	1.89	2,636	2689.282	2,528.36	2,474.72
HEROMOTOCO	4,342.00	74	1.73	4,405	4467.588	4,279.21	4,216.41
INDUSINDBK	836	13.15	1.6	849	861.696	823.15	810.30
POWERGRID	300.45	4.65	1.57	304	307.7949	296.78	293.11
BAJAJFINSV	2,021.00	31	1.56	2,069	2117.705	1,972.65	1,924.30
MARUTI	12,649.00	187	1.5	12,789	12928.62	12,509.19	12,369.38
ONGC	243.2	3.14	1.31	246	248.6672	240.47	237.73
GRASIM	2,607.50	33.1	1.29	2,636	2664.652	2,578.92	2,550.35
WIPRO	251.72	3.13	1.26	255	258.2359	248.46	245.20
NTPC	337	4.15	1.25	340	343.7576	333.62	330.24
SHRIRAMFIN	696.5	8.25	1.2	715	733.1481	678.18	659.85
TCS	3,423.00	38.8	1.15	3,456	3489.357	3,389.82	3,356.64
TATAMOTORS	717.5	6.5	0.91	728	737.558	707.47	697.44
SBIN	820	6.95	0.85	827	834.6915	812.65	805.31
SUNPHARMA	1,693.40	14.2	0.85	1,710	1726.609	1,676.80	1,660.19
HCLTECH	1,648.50	10.8	0.66	1,663	1676.721	1,634.39	1,620.28
HDFCLIFE	760	4.9	0.65	773	785.4819	747.26	734.52
LT	3,679.00	22.7	0.62	3,715	3751.772	3,642.61	3,606.23
INFY	1,572.00	8.2	0.52	1,587	1602.949	1,556.53	1,541.05



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
COALINDIA	401	2.05	0.51	406	410.675	396.16	391.33
ITC	423	1.95	0.46	425	427.0738	420.96	418.93
TECHM	1,578.10	7	0.45	1,593	1607.276	1,563.51	1,548.92
TATACONSUM	1,120.10	4.5	0.4	1,128	1135.22	1,112.54	1,104.98
BEL	392.15	1.45	0.37	395	398.3974	389.03	385.90
SBILIFE	1,787.10	6.5	0.37	1,813	1838.279	1,761.51	1,735.92
RELIANCE	1,447.20	3.7	0.26	1,458	1469.574	1,436.01	1,424.83
ASIANPAINT	2,251.00	5.8	0.26	2,264	2276.716	2,238.14	2,225.28
JSWSTEEL	1,006.45	1.55	0.15	1,016	1026.141	996.60	986.76
ULTRACEMCO	11,266.00	13	0.12	11,360	11454.04	11,171.98	11,077.96
CIPLA	1,505.70	1.5	0.1	1,516	1526.852	1,495.12	1,484.55
<b>BAJAJ-AUTO</b>	8,645.00	8	0.09	8,715	8784.95	8,575.02	8,505.05
HDFCBANK	1,980.10	1.4	0.07	1,996	2010.949	1,964.68	1,949.25
NESTLEIND	2,418.00	0.8	0.03	2,436	2453.689	2,400.16	2,382.31
HINDUNILVR	2,390.00	0.2	0.01	2,403	2416.474	2,376.76	2,363.53
HINDALCO	650	-0.15	-0.02	654	657.671	646.16	642.33
APOLLOHOSP	6,935.00	-7.5	-0.11	6,999	7063.115	6,870.94	6,806.88
DRREDDY	1,319.50	-1.4	-0.11	1,333	1347.312	1,305.59	1,291.69
TATASTEEL	157.3	-0.19	-0.12	158	159.0134	156.44	155.59
EICHERMOT	5,385.00	-9	-0.17	5,429	5473.499	5,340.75	5,296.50
BHARTIARTL	1,865.00	-5.2	-0.28	1,884	1902.073	1,846.46	1,827.93
ADANIPORTS	1,467.00	-4.7	-0.32	1,482	1496.104	1,452.45	1,437.90
M&M	3,085.00	-21.5	-0.69	3,127	3168.735	3,043.13	3,001.26
TITAN	3,533.90	-26	-0.73	3,571	3608.976	3,496.36	3,458.82
ICICIBANK	1,434.50	-25.2	-1.73	1,458	1481.037	1,411.23	1,387.96
ETERNAL	256.99	-4.87	-1.86	262	267.4514	251.76	246.53



### **HARSHITA DARAK Technical Research Analyst**

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